

SHAREHOLDING INFORMATION

The shareholding information set out below was applicable at 31 August 2009.

1. Share Capital

As at 31 August 2009 the ordinary share capital in the Company was held by the following number of shareholders:

Shares	Shareholders
1 – 1,000	2,817
1,001 – 5,000	2,082
5,001 – 10,000	593
10,001 – 100,000	540
100,001 and over	42
Total	6,074
Holding less than a marketable parcel	1,189

2. Voting Rights

Each ordinary share on issue entitles the holder to one vote.

3. Twenty Largest Shareholders as at 31 August 2009

	No. of Shares	%
ANZ Nominees Limited (Cash Income A/C)	13,551,999	19.30
JP Morgan Nominees Australia Limited	5,612,735	7.99
RBC Dexia Investor Services Australia Nominees Pty Limited (BKCUST A/C)	4,773,912	6.80
National Nominees Limited	4,426,274	6.30
RBC Dexia Investor Services Australia Nominees Pty Limited (PIPOOLED A/C)	3,402,633	4.85
Cogent Nominees Pty Limited	2,197,074	3.13
Citicorp Nominees Pty Limited	1,723,810	2.45
AMP Life Limited	1,631,040	2.32
Bond Street Custodians Limited (Macquarie Smaller Co's A/C)	1,365,000	1.94
HSBC Custody Nominees (Australia) Limited	1,087,116	1.55
Mrs Melinda Sue Maguire	400,000	0.57
Mr Trevor Bruce Winston Ward	400,000	0.57
Cogent Nominees Pty Limited (SMP Accounts)	378,200	0.54
RBC Dexia Investor Services Australia Nominees Pty Ltd (PISELECT A/C)	334,971	0.48
Perpetual Custodians Limited	310,000	0.44
Mr Raymond Charles King + Mrs Dawn King (King Super Fund A/C)	247,103	0.35
Aircole Pty Limited (Macri Retirement Fund A/C)	235,550	0.34
Bond Street Custodians Limited (MACQ Aust Microcap Fund A/C)	220,360	0.31
A J Forsyth Pty Limited	204,290	0.29
Goncang Pty Ltd (DGA Superannuation Fund A/C)	184,448	0.26
	42,686,515	60.78
	70,223,011	100.00

4. Substantial Shareholders

The following is extracted from the Company's Register of Substantial Shareholders as at 31 August 2009:

	No. of Shares	Last Notified
Thorney Pty Ltd	11,398,648	12 September 2008
Perpetual Limited and subsidiaries	4,918,082	8 July 2009

5. Listing

McPherson's Limited shares are listed on the Australian Securities Exchange, with Melbourne as the home exchange.