



McPherson's Limited

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10 September 2009

MCPHERSON'S LIMITED (ASX CODE: MCP)

SHARE PURCHASE PLAN

McPherson's Limited is pleased to advise that its Share Purchase Plan has been oversubscribed.

The Share Purchase Plan follows the \$12 million placement to institutional, sophisticated and professional investors, which completed on Friday, 14 August 2009.

Under the Share Purchase Plan the Company received subscriptions for more than \$6.1 million being about \$3.1 million of additional capital in excess of the \$3 million sought. A scale back will accordingly be required.

A further update in this regard will be provided to the market prior to the scheduled allotment date of Thursday, 17 September 2009.

The directors of McPherson's Limited thank all shareholders who participated in the Share Purchase Plan.

P.R. BENNETT
Company Secretary.