



# McPherson's Limited

ACN 004 068 419

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Australia

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26 August 2009

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir

**McPherson's Limited (ASX Code: MCP)  
Notice Pursuant to section 708A(5)(e) of the Corporations Act 2001**

In accordance with section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**), MCP gives notice that:

1. On 19 August 2009, MCP issued a total of 5,714,285 ordinary shares in MCP without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice:
  - (a) MCP has complied with the provisions of Chapter 2M of the Corporations Act as they apply to MCP;
  - (b) MCP has complied with section 674 of the Corporations Act; and
  - (c) there is no information which is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by MCP under section 708A(6)(e) of the Corporations Act.

By the order of the Board

**P.R. BENNETT**  
Company Secretary