



McPherson's Limited

ACN 004 068 419

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Australia

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ASX Release

ASX: MCP

14 March 2013

The Manager
Companies Announcement Office
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Placement Cleansing Notice

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), McPherson's Limited (ASX: MCP) gives notice that:

1. On 14 March 2013, MCP issued a total of 10,909,091 ordinary shares in MCP without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice:
 - (a) MCP has complied with the provisions of Chapter 2M of the Corporations Act as they apply to MCP;
 - (b) MCP has complied with section 674 of the Corporations Act; and
 - (c) There is no information which is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by MCP under section 708A(6)(e) of the Corporations Act.

By the order of the Board

Philip R Bennett
Company Secretary