



McPherson's Limited

ACN 004 068 419

105 Vanessa Street
Kingsgrove NSW 2208
Australia

Locked Bag 5018
Kingsgrove NSW 1480

Telephone: +61 2 9370 8000
Facsimile: +61 2 9370 8090

ASX Release

ASX: MCP

18 March 2013

The Manager
Companies Announcement Office
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Share Purchase Plan: Despatch of Offer Documents

McPherson's Limited (ASX: MCP) hereby confirms that the enclosed Offer Booklet and Application Form for its share purchase plan are being despatched to eligible shareholders on Wednesday 20 March 2013.

By the order of the Board

Philip R Bennett
Company Secretary