Announcement Summary

Entity name
MCPherson's Limited

Security on which the Distribution will be paid
MCP - Ordinary Fully Paid

Announcement Type
New announcement

Date of this announcement
Wednesday February 19, 2020

Distribution Amount
$0.04000000

Ex Date
Friday February 28, 2020

Record Date
Monday March 2, 2020

Payment Date
Thursday March 19, 2020

DRP election date
Tuesday March 3, 2020 17:00:00

Refer to below for full details of the announcement
Part 1 - Entity and announcement details

1.1 Name of Entity
MCPHERSON'S LIMITED

1.2 Registered Number Type
ACN

1.3 ASX issuer code
MCP

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement
Wednesday February 19, 2020

1.6 ASX Security Code
MCP

ASX Security Description
ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
☑ Ordinary

2A.2 The Dividend/distribution:
relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ending (date)
Tuesday December 31, 2019

2A.4 +Record Date
Monday March 2, 2020
2A.5 Ex Date
Friday February 28, 2020

2A.6 Payment Date
Thursday March 19, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?
- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☐ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form
$ 0.04000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
☐ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
☐ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?
☐ Yes

2A.12 Does the +entity have tax component information apart from franking?
☐ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
☐ No

3A.1a Ordinary dividend/distribution estimated amount per +security
$
3A.1b Ordinary Dividend/distribution amount per security
$ 0.04000000

3A.2 Is the ordinary dividend/distribution franked?
☑️ Yes

3A.3 Percentage of ordinary dividend/distribution that is franked
100.0000 %

3A.4 Ordinary dividend/distribution franked amount per security
$ 0.04000000

3A.6 Ordinary dividend/distribution unfranked amount per security excluding conduit foreign income amount
$ 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security
$ 0.00000000

3A.2a Is the ordinary dividend/distribution fully franked?
☑️ Yes

3A.3a Applicable corporate tax rate for franking credit (%)
30.0000 %

3A.5 Percentage amount of dividend which is unfranked
0.0000 %

3A.8a Do DRP securities rank pari passu from issue date?
☑️ Yes

Part 4A - Dividend reinvestment plan (DRP)

4A.1 What is the default option if security holders do not indicate whether they want to participate in the DRP?
☑️ Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP
Tuesday March 3, 2020 17:00:00

4A.3 DRP discount rate
2.5000 %

4A.4 Period of calculation of reinvestment price
Start Date
Thursday March 5, 2020
End Date
Wednesday March 11, 2020

4A.5 DRP price calculation methodology
The issue price under the dividend reinvestment plan is calculated as the volume weighted average price of all shares sold through normal trade on the ASX during the five trading days commencing on the third trading day after the record date.

4A.6 DRP Price (including any discount):
$

4A.7 DRP securities issue date
Thursday March 19, 2020

4A.8 Will DRP securities be a new issue?
☑️ Yes

4A.9 Is there a minimum dollar amount or number of securities required for DRP participation?
☑️ No
4A.10 Is there a maximum dollar amount or number of securities required for DRP participation?
☐ No

4A.11 Are there any other conditions applying to DRP participation?
☐ No

4A.12 Link to a copy of the DRP plan rules

4A.13 Further information about the DRP
N/A

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary