

Delay in Release of 1H23 Results

Monday 27 February 2023

McPherson's Limited (ASX:MCP) (the Company) announces today that it will not be in a position to lodge its Appendix 4D for the six months ended 31 December 2022, by 28 February 2023.

In the process of completing its half year results, it has become apparent to the Company and its auditor PwC that additional time and information will be required to assess matters including the valuation of the Company's intangible and other assets, including goodwill, and certain brands, particularly Multix.

While the Company does not expect any significant changes to the underlying trading results announced on 17 January 2023, the outcome of this assessment may have a material impact on the Company's statutory results. In accordance with its continuous disclosure obligations the Company will update the market as required.

The Company expects to be in a position to lodge its Appendix 4D for the half year ending 31 December 2022 by no later than the commencement of trading on 14 March 2023.

Accordingly, the Company's previously announced 1H2023 results release and webcast scheduled for Tuesday 28 February 2023 will be postponed.

The Company anticipates being placed into a compulsory trading suspension from 1 March 2023 due to the non-lodgement of its Appendix 4D by the required date.

Authorisation

This ASX announcement has been authorised by the McPherson's Limited Board of Directors.

For further information please contact:

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About McPherson's Limited

McPherson's, established in 1860, is a leading supplier of Health, Wellness and Beauty products in Australasia and increasingly China, with operations in Australia, New Zealand and Asia. McPherson's markets and distributes beauty care, hair care, skin care and personal care items such as facial wipes, cotton pads and foot comfort products, as well as a range of kitchen essentials such as baking paper, cling wrap and aluminium foil. McPherson's manages some significant brands for agency partners; however, the majority of revenue is derived from the company's diversified portfolio

MCP

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of owned market-leading brands, including Manicare, Lady Jayne, Dr. LeWinn's, Akin, Swisspers, Multix, Moosehead and Maseur.

For further information on McPherson's business and its strategy and to view our most recent corporation video please refer to the company's website www.mcphersons.com.au

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